

EUROPEAN COCOA ASSOCIATION asbl

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ECA PUBLICATION - EUROPEAN COCOA BEAN USAGE (in tons – processed beans, i.e. ground and expelled)
Quarterly Comparison (net change from prior year)

	Q4 %	Q3 %	Q2 %	Q1 %	YTD %
2025/2024	91.7	95.2	92.8	95.6	93.9
2024/2023	94.6	96.7	104.1	98.5 ¹	98.5
2023/2022	97.5	99.1	94.3	100.5	97.9
2022/2021	98.3	98.4	102.0	104.4	100.7
2021/2020	106.3	108.7	113.6	97.0	106.1
2020/2019	96.9	95.3	91.1	99.6	95.8
2019/2018	98.9	99.9	96.8	103.3	99.8
2018/2017	101.6	102.7	107.3	105.5	104.2
2017/2016	104.4	103.0	101.9	101.2	102.6
2016/2015	99.3	103.1	105.0	99.5	101.6
2015/2014	105.9	101.7	100.6	98.3	101.6
2014/2013 ²	92.6	98.9	99.3	101.1	97.9

Quarterly Results

	Q4	Q3	Q2	Q1	YTD	12 mth totals (moving average)
2025	304,470	337,353	331,762	353,522	1,327,107	1,327,107
2024	331,853	354,334	357,502	369,805	1,413,494	1,413,494
2023	350,739	366,298	343,283	375,375	1,435,695	1,435,695
2022	359,577	369,679	364,081	373,498	1,466,835	1,466,835
2021	365,826	375,811	356,854	357,815	1,456,306	1,456,306
2020	344,151	345,730	314,108	368,934	1,372,923	1,372,923
2019	355,201	362,940	344,890	370,359	1,433,390	1,433,390
2018	359,103	363,122	356,109	358,432	1,436,766	1,436,766
2017	353,286	353,544	331,970	339,741	1,378,541	1,378,541
2016	338,431	343,238	325,698	335,806	1,343,173	1,343,173
2015	340,986	333,002	310,158	337,425	1,321,571	1,321,571
2014	321,935	327,316	308,236	343,210	1,300,697	1,300,697
2013	348,963	331,514	310,188	339,377	1,330,042	1,330,042

¹ Q1 2024 figures have been amended based on corrected figures submitted by one or more reportees at the time of reporting on Q4 2025. Amended figures will appear in green.

² Quarterly comparison not possible between 2013 and 2014 as:

- Cemol started reporting to the ECA grindstats publication as from Q3 2017. Previous data of Cemol (as from Q1 2014) has been added to the statistic.
- Stollwerck GmbH (Baronie Group) stopped reporting to the ECA Grindstats publication after Q2 2017. Previous data of Stollwerck (as from Q1 2014) has been removed from the statistic.

YTD Comparison (net change from prior year)

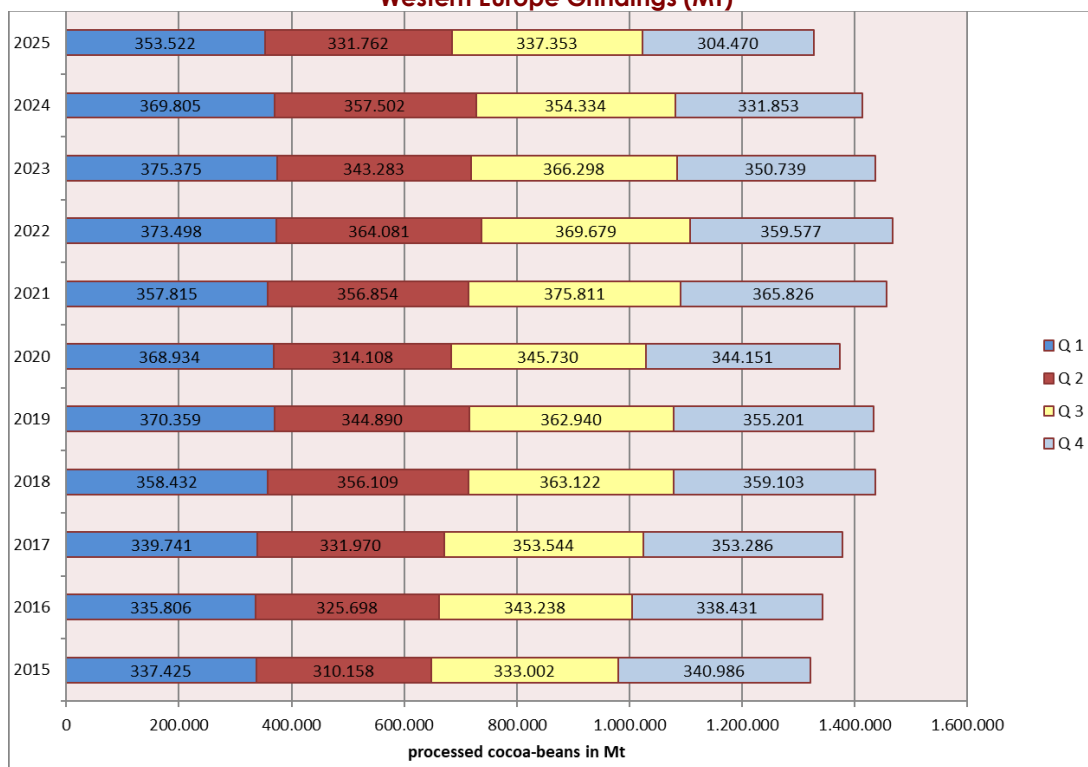
through	Q4 %	Q3 %	Q2 %	Q1 %
2025/2024	93.9	94.5	94.2	95.6
2024/2023	98.5	99.7	101.2	98.5
2023/2022	97.9	98.0	97.4	100.5
2022/2021	100.7	101.5	103.2	104.4
2021/2020	106.1	106.0	104.6	97.0
2020/2019	95.8	95.4	95.5	99.6
2019/2018	99.8	100.0	100.1	103.3
2018/2017	104.2	105.1	106.4	105.5
2017/2016	102.6	102.0	101.5	101.2
2016/2015	101.6	102.5	102.1	99.5
2015/2014	101.6	100.2	99.4	98.3
2014/2013	97.9	99.8	100.2	101.1

Next update: April 2026
Geographical Coverage: European countries
Number of Participants: 19 for Q4 2025
Reporting Companies: All companies report their total (group) bean usage
ECA grinding members: Barry-Callebaut | Cargill Cocoa and Chocolate | Ecom/Dutch Cocoa | Nederland SA | OFI Cocoa | Cemoi | Natra

Bean processors (grinders and/or expellers):

August Storck KG | Confiserie Coppeneur et Compagnon GmbH | Elah-Dufour S.p.A | Ferrero | Hanseatisches Chocoladen Kontor GmbH & Co. KG (Toms Confectionery Group)³ | I.C.A.M. S.p.A | Jacopey Cioccolato Peyrano S.r.l.⁴ | KESSKO GmbH & Co.KG | Ludwig Weinrich GmbH & Co. KG | Majani 1796 S.p.A | Meybona-Schokoladenfabrik Meyerkamp GmbH & Co. KG | Mondelēz International | Nestle | Schokinag-Schokolade-Industrie GmbH⁵ | Toms Confectionery Group⁶ | Tulip Cocoa FB GmbH & Co. KG (Ecom Group)

Source: StatSer (Statistic Services), Leusden, the Netherlands Western Europe Grindings (MT)



³ Hanseatisches Chocoladen Kontor GmbH & Co. KG (Toms Confectionery Group), formerly known as Feodora Chocolate GmbH & Co. KG/Bremer Hachez Chocolate GmbH & Co. KG, stopped grinding after Q4 2019.

⁴ Jacopey Cioccolato Peyrano S.r.l stopped grinding after Q1 2017.

⁵ Schokinag-Schokolade-Industrie GmbH stopped grinding after Q1 2023.

⁶ Toms Confectionery Group stopped grinding after Q3 2020.