

**EUROPEAN COCOA ASSOCIATION aisbl**

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 Catherine Entzminger - Director General

**Date : January 16<sup>th</sup> 2025**
**ECA PUBLICATION - EUROPEAN COCOA BEAN USAGE (in tons – processed beans, i.e. ground and expelled)**
**Quarterly Comparison (net change from prior year)**

|                              | Q4 %        | Q3 %  | Q2 %  | Q1 %  | YTD %       |
|------------------------------|-------------|-------|-------|-------|-------------|
| <b>2024/2023</b>             | <b>94.6</b> | 96.7  | 104.1 | 97.8  | <b>98.3</b> |
| <b>2023/2022</b>             | 97.5        | 99.1  | 94.3  | 100.5 | 97.9        |
| <b>2022/2021</b>             | 98.3        | 98.4  | 102.0 | 104.4 | 100.7       |
| <b>2021/2020</b>             | 106.3       | 108.7 | 113.6 | 97.0  | 106.1       |
| <b>2020/2019</b>             | 96.9        | 95.3  | 91.1  | 99.6  | 95.8        |
| <b>2019/2018</b>             | 98.9        | 99.9  | 96.8  | 103.3 | 99.8        |
| <b>2018/2017</b>             | 101.6       | 102.7 | 107.3 | 105.5 | 104.2       |
| <b>2017/2016</b>             | 104.4       | 103.0 | 101.9 | 101.2 | 102.6       |
| <b>2016/2015</b>             | 99.3        | 103.1 | 105.0 | 99.5  | 101.6       |
| <b>2015/2014</b>             | 105.9       | 101.7 | 100.6 | 98.3  | 101.6       |
| <b>2014/2013<sup>1</sup></b> | 92.6        | 98.9  | 99.3  | 101.1 | 97.9        |

**Quarterly Results**

|             | Q4             | Q3      | Q2      | Q1      | YTD              | 12 mth totals<br>(moving average) |
|-------------|----------------|---------|---------|---------|------------------|-----------------------------------|
| <b>2024</b> | <b>331,853</b> | 354,334 | 357,502 | 367,287 | <b>1,410,976</b> | <b>1,410,976</b>                  |
| <b>2023</b> | 350,739        | 366,298 | 343,283 | 375,375 | 1,435,695        | 1,435,695                         |
| <b>2022</b> | 359,577        | 369,679 | 364,081 | 373,498 | 1,466,835        | 1,466,835                         |
| <b>2021</b> | 365,826        | 375,811 | 356,854 | 357,815 | 1,456,306        | 1,456,306                         |
| <b>2020</b> | 344,151        | 345,730 | 314,108 | 368,934 | 1,372,923        | 1,372,923                         |
| <b>2019</b> | 355,201        | 362,940 | 344,890 | 370,359 | 1,433,390        | 1,433,390                         |
| <b>2018</b> | 359,103        | 363,122 | 356,109 | 358,432 | 1,436,766        | 1,436,766                         |
| <b>2017</b> | 353,286        | 353,544 | 331,970 | 339,741 | 1,378,541        | 1,378,541                         |
| <b>2016</b> | 338,431        | 343,238 | 325,698 | 335,806 | 1,343,173        | 1,343,173                         |
| <b>2015</b> | 340,986        | 333,002 | 310,158 | 337,425 | 1,321,571        | 1,321,571                         |
| <b>2014</b> | 321,935        | 327,316 | 308,236 | 343,210 | 1,300,697        | 1,300,697                         |
| <b>2013</b> | 348,963        | 331,514 | 310,188 | 339,377 | 1,330,042        | 1,330,042                         |

<sup>1</sup> Quarterly comparison not possible between 2013 and 2014 as:

- Cemoi started reporting to the ECA grindstats publication as from Q3 2017. Previous data of Cemoi (as from Q1 2014) has been added to the statistic.
- Stollwerck GmbH (Baronie Group) stopped reporting to the ECA Grindstats publication after Q2 2017. Previous data of Stollwerck (as from Q1 2014) has been removed from the statistic.

## YTD Comparison (net change from prior year)

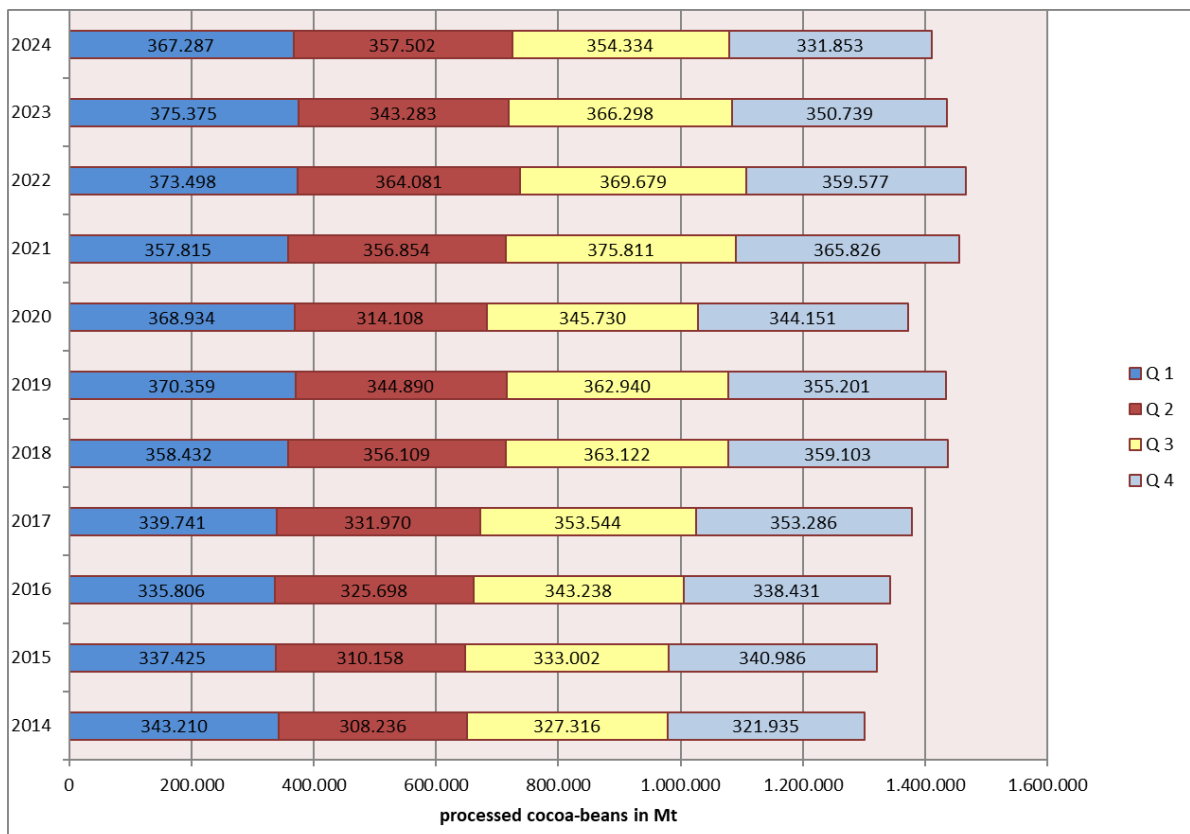
| through   | Q4 %  | Q3 %  | Q2 %  | Q1 %  |
|-----------|-------|-------|-------|-------|
| 2024/2023 | 98.3  | 99.5  | 100.9 | 97.8  |
| 2023/2022 | 97.9  | 98.0  | 97.4  | 100.5 |
| 2022/2021 | 100.7 | 101.5 | 103.2 | 104.4 |
| 2021/2020 | 106.1 | 106.0 | 104.6 | 97.0  |
| 2020/2019 | 95.8  | 95.4  | 95.5  | 99.6  |
| 2019/2018 | 99.8  | 100.0 | 100.1 | 103.3 |
| 2018/2017 | 104.2 | 105.1 | 106.4 | 105.5 |
| 2017/2016 | 102.6 | 102.0 | 101.5 | 101.2 |
| 2016/2015 | 101.6 | 102.5 | 102.1 | 99.5  |
| 2015/2014 | 101.6 | 100.2 | 99.4  | 98.3  |
| 2014/2013 | 97.9  | 99.8  | 100.2 | 101.1 |

**Next update:** April 2025  
**Geographical Coverage:** European countries  
**Number of Participants:** 19 for Q4 2024  
**Reporting Companies:** All companies report their total (group) bean usage  
**ECA grinding members:** Barry-Callebaut | Cargill Cocoa and Chocolate | Ecom/Dutch Cocoa | Nederland SA | OFI Cocoa | Cemoi | Natra

### Bean processors (grinders and/or expellers):

August Storck KG | Confiserie Coppeneur et Compagnon GmbH | Elah-Dufour S.p.A | Ferrero | Hanseatisches Schokoladen Kontor GmbH & Co. KG (Toms Confectionery Group)<sup>2</sup> | I.C.A.M. S.p.A | Jacopey Cioccolato Peyrano S.r.l.<sup>3</sup> | Kessko Kessler & Comp. GmbH & Co. KG | Ludwig Weinrich GmbH & Co. KG | Majani 1796 S.p.A | Meybona-Schokoladenfabrik Meyerkamp GmbH & Co. KG | Mondelēz International | Nestle | Schokinag-Schokolade-Industrie GmbH<sup>4</sup> | Toms Confectionery Group<sup>5</sup> | Tulip Cocoa FB GmbH & Co. KG (Ecom Group)

**Source: StatSer (Statistic Services), Leusden, the Netherlands  
Western Europe Grindings (MT)**



<sup>2</sup> Hanseatisches Schokoladen Kontor GmbH & Co. KG (Toms Confectionery Group), formerly known as Feodora Chocolate GmbH & Co. KG/Bremer Hachez Chocolate GmbH & Co. KG, stopped grinding after Q4 2019.

<sup>3</sup> Jacopey Cioccolato Peyrano S.r.l stopped grinding after Q1 2017.

<sup>4</sup> Schokinag-Schokolade-Industrie GmbH stopped grinding after Q1 2023.

<sup>5</sup> Toms Confectionery Group stopped grinding after Q3 2020.