

EUROPEAN COCOA ASSOCIATION aisbl

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 Catherine Entzminger - Secretary General

Date: July 16th 2020
ECA PUBLICATION - EUROPEAN COCOA BEAN USAGE (in tons – processed beans, i.e. ground and expelled)
Quarterly Comparison (net change from prior year)

	Q4 %	Q3 %	Q2 %	Q1 %	YTD %
2020/2019			91.1	100.9	
2019/2018	98.9	99.9	96.8	103.3	99.8
2018/2017	101.6	102.7	107.3	105.5	104.2
2017/2016	104.4	103.0	101.9	101.2	102.6
2016/2015	99.3	103.1	105.0	99.5	101.6
2015/2014	105.9	101.7	100.6	98.3	101.6
2014/2013 ¹	92.6	98.9	99.3	101.1	97.9
2013/2012	106.4	104.7	106.0	96.1	103.1
2012/2011	93.8	83.8	82.2	99.6	89.7
2011/2010	101.9	114.2	108.3	104.0	107.0
2010/2009	97.7	96.0	112.6	108.2	103.1
2009/2008	100.6	98.9	88.7	88.9	94.3
2008/2007	100.1	99.3	101.7	104.7	101.4
2007/2006	102.9	108.0	103.4	104.4	104.7
2006/2005	106.9	104.3	105.7	109.9	106.7
2005/2004	105.2	108.6	108.6	100.9	105.8
2004/2003	99.4	102.6	100.9	105.9	102.1

Quarterly Results

	Q4	Q3	Q2	Q1	YTD	12 mth totals (moving average)
2020			314,108	373,625	687,733	1,405,874
2019	355,201	362,940	344,890	370,359	1,433,390	1,433,390
2018	359,103	363,122	356,109	358,432	1,436,766	1,436,766
2017	353,286	353,544	331,970	339,741	1,378,541	1,378,541
2016	338,431	343,238	325,698	335,806	1,343,173	1,343,173
2015	340,986	333,002	310,158	337,425	1,321,571	1,321,571
2014	321,935	327,316	308,236	343,210	1,300,697	1,300,697
2013	348,963	331,514	310,188	339,377	1,330,042	1,330,042
2012	327,982	316,676	292,551	353,311	1,290,520	1,290,520
2011	349,756	378,042	355,763	354,603	1,438,164	1,438,164
2010	343,243	330,900	328,426	341,096	1,343,665	1,343,665
2009	351,316	344,832	291,763	315,177	1,303,088	1,303,088
2008	349,351	348,501	328,920	354,571	1,381,343	1,381,343
2007	348,901	351,040	323,353	338,495	1,361,789	1,361,789
2006	338,922	324,903	312,817	324,173	1,300,815	1,300,815
2005	317,000	311,627	295,926	295,061	1,219,614	1,219,614
2004	301,214	287,040	272,570	292,367	1,153,191	1,153,191
2003	302,988	279,675	270,197	276,070	1,128,930	1,128,930

¹ Quarterly comparison not possible between 2013 and 2014 as:

- Cemoi started reporting to the ECA grindstats publication as from Q3 2017. Previous data of Cemoi (as from Q1 2014) has been added to the statistic.
- Stollwerck GmbH (Baronie Group) stopped reporting to the ECA grindstats publication after Q2 2017. Previous data of Stollwerck (as from Q1 2014) has been removed from the statistic.

YTD Comparison (net change from prior year)

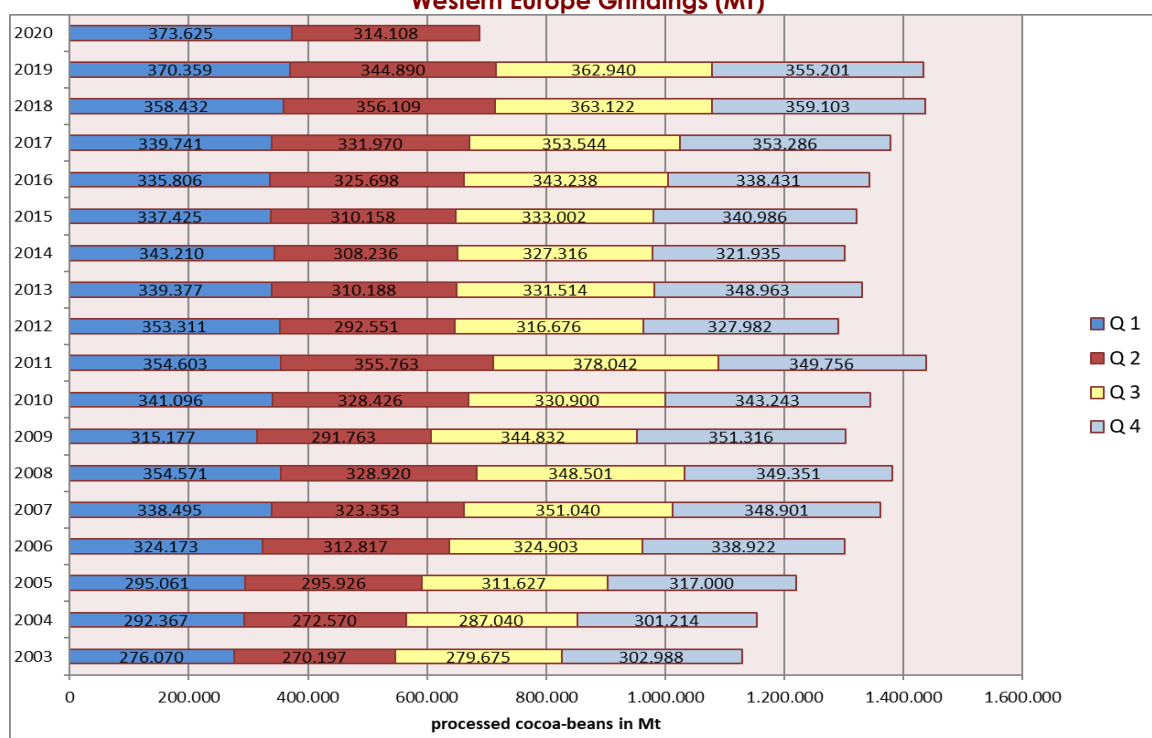
through	Q4 %	Q3 %	Q2 %	Q1 %
2020/2019			96.2	100.9
2019/2018	99.8	100.0	100.1	103.3
2018/2017	104.2	105.1	106.4	105.5
2017/2016	102.6	102.0	101.5	101.2
2016/2015	101.6	102.5	102.1	99.5
2015/2014	101.6	100.2	99.4	98.3
2014/2013	97.9	99.8	100.2	101.1
2013/2012	103.1	101.9	100.6	96.1
2012/2011	89.7	88.4	90.9	99.6
2011/2010	107.0	108.8	106.1	104.0
2010/2009	103.1	105.1	110.3	108.2
2009/2008	94.3	92.2	88.8	88.9
2008/2007	101.4	101.9	103.3	104.7
2007/2006	104.7	105.3	103.9	104.4
2006/2005	106.7	106.6	107.8	109.9
2005/2004	105.8	105.9	104.6	100.9
2004/2003	102.1	103.2	103.4	105.9

Next update:	October 2020
Geographical Coverage:	European countries
Number of Participants:	21 for Q2 2020
Reporting Companies:	All companies report their total (group) bean usage
ECA grinding members:	Barry-Callebaut – Cargill Cocoa and Chocolate – Ecom/Dutch Cocoa – Nederland SA – Olam Cocoa – Cemoi - Natra

Bean processors (grinders and/or expellers):

August Storck KG – Confiserie Coppeneur et Compagnon GmbH² – Elah-Dufour S.p.A – Ferrero – Hanseatisches Chocoladen Kontor GmbH & Co. KG (Toms Confectionery Group)³ – I.C.A.M. S.p.A – Jacopey Cioccolato Peyrano S.r.l.⁴ – Kessko Kessler & Comp. GmbH & Co. KG – Ludwig Weinrich GmbH & Co. KG – Majani 1796 S.p.A – Meybona-Schokoladenfabrik Meyerkamp GmbH & Co. KG – Mondelēz International – Nestle – Schokinag-Schokolade-Industrie GmbH⁵ – Toms Confectionery Group - Tulip Cocoa FB GmbH & Co. KG (Ecom Group).

**Source: StatSer (Statistic Services), Leusden, the Netherlands
Western Europe Grindings (MT)**



² Confiserie Coppeneur et Compagnon GmbH: New reporting company to the ECA grindstats publication as from Q3 2017.

³ Hanseatisches Chocoladen Kontor GmbH & Co. KG (Toms Confectionery Group), formerly known as Feodora Chocolate GmbH & Co. KG/Bremer Hachez Chocolate GmbH & Co. KG, stopped grinding after Q4 2019.

⁴ Jacopey Cioccolato Peyrano S.r.l stopped grinding after Q1 2017.

⁵ Schokinag-Schokolade-Industrie GmbH: New reporting company to the ECA grindstats publication as from Q1 2018.