

EUROPEAN COCOA ASSOCIATION aisbl

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ECA PUBLICATION - EUROPEAN COCOA BEAN USAGE (in tons – processed beans, i.e. ground and expelled)
Quarterly Comparison (net change from prior year)

	Q4 %	Q3 %	Q2 %	Q1 %	YTD %
2026/2025				92.2	
2025/2024	91.7	95.2	92.8	95.6	93.9
2024/2023	94.6	96.7	104.1	98.5	98.5
2023/2022	97.5	99.1	94.3	100.5	97.9
2022/2021	98.3	98.4	102.0	104.4	100.7
2021/2020	106.3	108.7	113.6	97.0	106.1
2020/2019	96.9	95.3	91.1	99.6	95.8
2019/2018	98.9	99.9	96.8	103.3	99.8
2018/2017	101.6	102.7	107.3	105.5	104.2
2017/2016	104.4	103.0	101.9	101.2	102.6
2016/2015	99.3	103.1	105.0	99.5	101.6

Quarterly Results

	Q4	Q3	Q2	Q1	YTD	12 mth totals (moving average)
2026				325,895	325,895	1,299,480
2025	304,470	337,353	331,762	353,522	1,327,107	1,327,107
2024	331,853	354,334	357,502	369,805	1,413,494	1,413,494
2023	350,739	366,298	343,283	375,375	1,435,695	1,435,695
2022	359,577	369,679	364,081	373,498	1,466,835	1,466,835
2021	365,826	375,811	356,854	357,815	1,456,306	1,456,306
2020	344,151	345,730	314,108	368,934	1,372,923	1,372,923
2019	355,201	362,940	344,890	370,359	1,433,390	1,433,390
2018	359,103	363,122	356,109	358,432	1,436,766	1,436,766
2017	353,286	353,544	331,970	339,741	1,378,541	1,378,541
2016	338,431	343,238	325,698	335,806	1,343,173	1,343,173

YTD Comparison (net change from prior year)

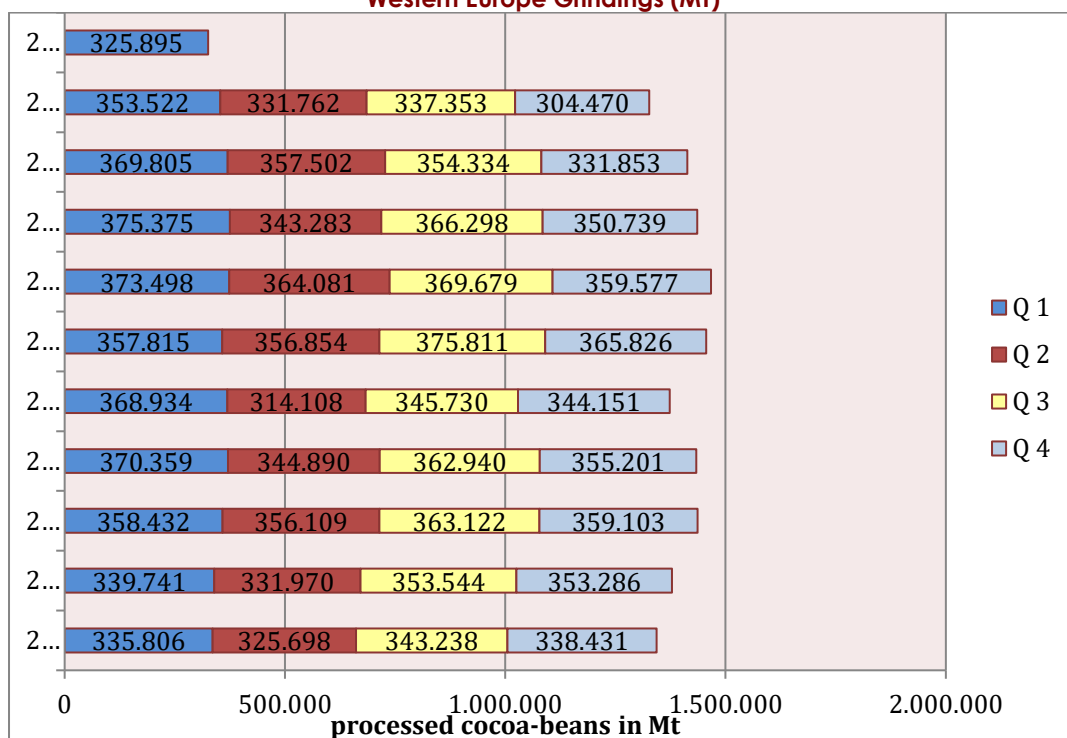
through	Q4 %	Q3 %	Q2 %	Q1 %
2026/2025				92.2
2025/2024	93.9	94.5	94.2	95.6
2024/2023	98.5	99.7	101.2	98.5
2023/2022	97.9	98.0	97.4	100.5
2022/2021	100.7	101.5	103.2	104.4
2021/2020	106.1	106.0	104.6	97.0
2020/2019	95.8	95.4	95.5	99.6
2019/2018	99.8	100.0	100.1	103.3
2018/2017	104.2	105.1	106.4	105.5
2017/2016	102.6	102.0	101.5	101.2
2016/2015	101.6	102.5	102.1	99.5

Next update: July 2026
Geographical Coverage: European countries
Number of Participants: 19 for Q1 2026
Reporting Companies: All companies report their total (group) bean usage
ECA grinding members: Barry-Callebaut | Cargill Cocoa and Chocolate | Ecom/Dutch Cocoa | Nederland SA | OFI Cocoa | Cemoi | Natra

Bean processors (grinders and/or expellers):

August Storck KG | Confiserie Coppeneur et Compagnon GmbH | Elah-Dufour S.p.A | Ferrero | Hanseatisches Chocoladen Kontor GmbH & Co. KG (Toms Confectionery Group)¹ | I.C.A.M. S.p.A | Jacopey Cioccolato Peyrano S.r.l.² | KESSKO GmbH & Co. KG | Ludwig Weinrich GmbH & Co. KG | Majani 1796 S.p.A | Meybona-Schokoladenfabrik Meyerkamp GmbH & Co. KG | Mondelēz International | Nestle | Schokinag-Schokolade-Industrie GmbH³ | Toms Confectionery Group⁴ | Tulip Cocoa FB GmbH & Co. KG (Ecom Group)

Source: StatSer (Statistic Services), Leusden, the Netherlands
Western Europe Grindings (MT)



¹ Hanseatisches Chocoladen Kontor GmbH & Co. KG (Toms Confectionery Group), formerly known as Feodora Chocolate GmbH & Co. KG/Bremer Hachez Chocolate GmbH & Co. KG, stopped grinding after Q4 2019.

² Jacopey Cioccolato Peyrano S.r.l stopped grinding after Q1 2017.

³ Schokinag-Schokolade-Industrie GmbH stopped grinding after Q1 2023.

⁴ Toms Confectionery Group stopped grinding after Q3 2020.