

**EUROPEAN COCOA ASSOCIATION aisbl**

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 Catherine Entzminger - Director General

**Date : April 17<sup>th</sup> 2025**
**ECA PUBLICATION - EUROPEAN COCOA BEAN USAGE (in tons – processed beans, i.e. ground and expelled)**
**Quarterly Comparison (net change from prior year)**

	Q4 %	Q3 %	Q2 %	Q1 %	YTD %
<b>2025/2024</b>				<b>96.3</b>	
<b>2024/2023</b>	<b>94.6</b>	<b>96.7</b>	<b>104.1</b>	<b>97.8</b>	<b>98.3</b>
<b>2023/2022</b>	<b>97.5</b>	<b>99.1</b>	<b>94.3</b>	<b>100.5</b>	<b>97.9</b>
<b>2022/2021</b>	<b>98.3</b>	<b>98.4</b>	<b>102.0</b>	<b>104.4</b>	<b>100.7</b>
<b>2021/2020</b>	<b>106.3</b>	<b>108.7</b>	<b>113.6</b>	<b>97.0</b>	<b>106.1</b>
<b>2020/2019</b>	<b>96.9</b>	<b>95.3</b>	<b>91.1</b>	<b>99.6</b>	<b>95.8</b>
<b>2019/2018</b>	<b>98.9</b>	<b>99.9</b>	<b>96.8</b>	<b>103.3</b>	<b>99.8</b>
<b>2018/2017</b>	<b>101.6</b>	<b>102.7</b>	<b>107.3</b>	<b>105.5</b>	<b>104.2</b>
<b>2017/2016</b>	<b>104.4</b>	<b>103.0</b>	<b>101.9</b>	<b>101.2</b>	<b>102.6</b>
<b>2016/2015</b>	<b>99.3</b>	<b>103.1</b>	<b>105.0</b>	<b>99.5</b>	<b>101.6</b>
<b>2015/2014</b>	<b>105.9</b>	<b>101.7</b>	<b>100.6</b>	<b>98.3</b>	<b>101.6</b>
<b>2014/2013<sup>1</sup></b>	<b>92.6</b>	<b>98.9</b>	<b>99.3</b>	<b>101.1</b>	<b>97.9</b>

**Quarterly Results**

	Q4	Q3	Q2	Q1	YTD	12 mth totals (moving average)
<b>2025</b>				<b>353,522</b>	<b>353,522</b>	<b>1,397,211</b>
<b>2024</b>	<b>331,853</b>	<b>354,334</b>	<b>357,502</b>	<b>367,287</b>	<b>1,410,976</b>	<b>1,410,976</b>
<b>2023</b>	<b>350,739</b>	<b>366,298</b>	<b>343,283</b>	<b>375,375</b>	<b>1,435,695</b>	<b>1,435,695</b>
<b>2022</b>	<b>359,577</b>	<b>369,679</b>	<b>364,081</b>	<b>373,498</b>	<b>1,466,835</b>	<b>1,466,835</b>
<b>2021</b>	<b>365,826</b>	<b>375,811</b>	<b>356,854</b>	<b>357,815</b>	<b>1,456,306</b>	<b>1,456,306</b>
<b>2020</b>	<b>344,151</b>	<b>345,730</b>	<b>314,108</b>	<b>368,934</b>	<b>1,372,923</b>	<b>1,372,923</b>
<b>2019</b>	<b>355,201</b>	<b>362,940</b>	<b>344,890</b>	<b>370,359</b>	<b>1,433,390</b>	<b>1,433,390</b>
<b>2018</b>	<b>359,103</b>	<b>363,122</b>	<b>356,109</b>	<b>358,432</b>	<b>1,436,766</b>	<b>1,436,766</b>
<b>2017</b>	<b>353,286</b>	<b>353,544</b>	<b>331,970</b>	<b>339,741</b>	<b>1,378,541</b>	<b>1,378,541</b>
<b>2016</b>	<b>338,431</b>	<b>343,238</b>	<b>325,698</b>	<b>335,806</b>	<b>1,343,173</b>	<b>1,343,173</b>
<b>2015</b>	<b>340,986</b>	<b>333,002</b>	<b>310,158</b>	<b>337,425</b>	<b>1,321,571</b>	<b>1,321,571</b>
<b>2014</b>	<b>321,935</b>	<b>327,316</b>	<b>308,236</b>	<b>343,210</b>	<b>1,300,697</b>	<b>1,300,697</b>
<b>2013</b>	<b>348,963</b>	<b>331,514</b>	<b>310,188</b>	<b>339,377</b>	<b>1,330,042</b>	<b>1,330,042</b>

<sup>1</sup> Quarterly comparison not possible between 2013 and 2014 as:

- Cemol started reporting to the ECA grindstats publication as from Q3 2017. Previous data of Cemol (as from Q1 2014) has been added to the statistic.
- Stollwerck GmbH (Baronie Group) stopped reporting to the ECA Grindstats publication after Q2 2017. Previous data of Stollwerck (as from Q1 2014) has been removed from the statistic.

## YTD Comparison (net change from prior year)

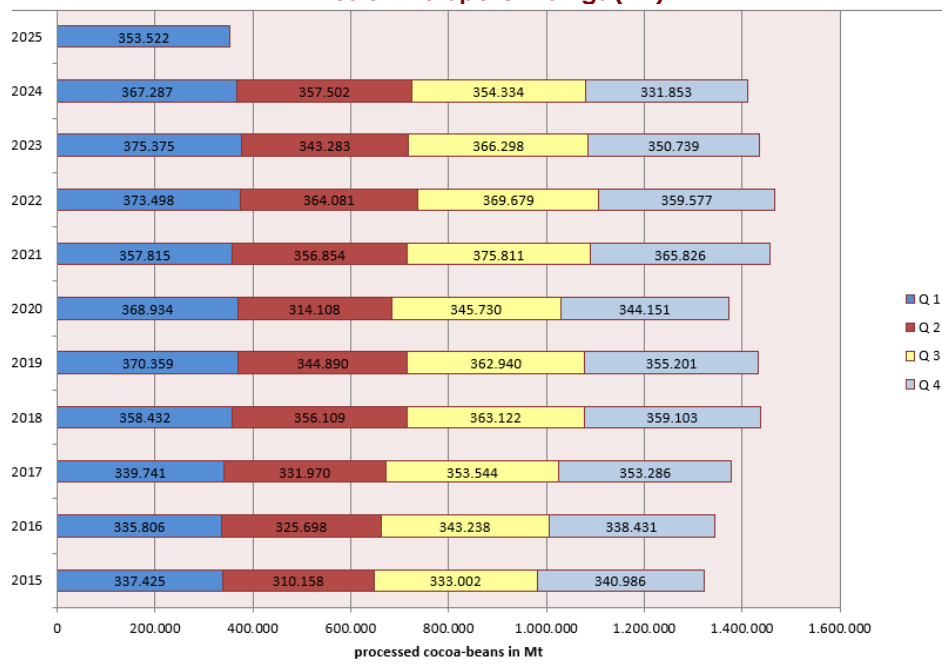
through	Q4 %	Q3 %	Q2 %	Q1 %
2025/2024				96.3
2024/2023	98.3	99.5	100.9	97.8
2023/2022	97.9	98.0	97.4	100.5
2022/2021	100.7	101.5	103.2	104.4
2021/2020	106.1	106.0	104.6	97.0
2020/2019	95.8	95.4	95.5	99.6
2019/2018	99.8	100.0	100.1	103.3
2018/2017	104.2	105.1	106.4	105.5
2017/2016	102.6	102.0	101.5	101.2
2016/2015	101.6	102.5	102.1	99.5
2015/2014	101.6	100.2	99.4	98.3
2014/2013	97.9	99.8	100.2	101.1

**Next update:** July 2025  
**Geographical Coverage:** European countries  
**Number of Participants:** 19 for Q1 2025  
**Reporting Companies:** All companies report their total (group) bean usage  
**ECA grinding members:** Barry-Callebaut | Cargill Cocoa and Chocolate | Ecom/Dutch Cocoa | Nederland SA | OFI Cocoa | Cemoi | Natra

### Bean processors (grinders and/or expellers):

August Storck KG | Confiserie Coppeneur et Compagnon GmbH | Elah-Dufour S.p.A | Ferrero | Hanseatisches Chocoladen Kontor GmbH & Co. KG (Toms Confectionery Group)<sup>2</sup> | I.C.A.M. S.p.A | Jacopey Cioccolato Peyrano S.r.l.<sup>3</sup> | Kessko Kessler & Comp. GmbH & Co. KG | Ludwig Weinrich GmbH & Co. KG | Majani 1796 S.p.A | Meybona-Schokoladenfabrik Meyerkamp GmbH & Co. KG | Mondelēz International | Nestle | Schokinag-Schokolade-Industrie GmbH<sup>4</sup> | Toms Confectionery Group<sup>5</sup> | Tulip Cocoa FB GmbH & Co. KG (Ecom Group)

### Source: StatSer (Statistic Services), Leusden, the Netherlands Western Europe Grindings (MT)



<sup>2</sup> Hanseatisches Chocoladen Kontor GmbH & Co. KG (Toms Confectionery Group), formerly known as Feodora Chocolate GmbH & Co. KG/Bremer Hachez Chocolate GmbH & Co. KG, stopped grinding after Q4 2019.

<sup>3</sup> Jacopey Cioccolato Peyrano S.r.l stopped grinding after Q1 2017.

<sup>4</sup> Schokinag-Schokolade-Industrie GmbH stopped grinding after Q1 2023.

<sup>5</sup> Toms Confectionery Group stopped grinding after Q3 2020.